

Minutes

CRA Trustees Board Meeting  
November 9, 2017

Present: Judy Coombes, Theo Fung, Ira Lansing, Laurie Ordin, Scott Serafin

Minutes from 5/18/2017 were approved.

The newly appointed trustee, Scott, was introduced.

The Trustees reviewed the quarterly and year-to-date reports from The Standard. The funds showed a positive increase for the quarter, even after benefit payouts. Checking account expenditures were also reviewed. The expenses for tax preparation and filing were noted.

Additions and removals (no removals) from the Trust benefit participants lists were noted.

The next meeting will be in April or May of next year, after the spring trustee election. The elected position held by Judy Coombes and the appointed position held by Theo Fung will end June 30, 2018.

Adjourned.