

Minutes

CRA Trustees Board Meeting
May 3, 2018

Present: Judy Coombes, Theo Fung, Ira Lansing, Laurie Ordin, Scott Serafin

Minutes from 11/9/17 were approved.

The election of Karen Koenig and the appointment of Judy Coombes were announced. Appreciation was extended to Theo Fung for her years of service.

The Trustees reviewed the quarterly and year-to-date reports from The Standard. Additional information that shows percentage allocations and 10-year trends for the individual funds in the Trust was presented as well. Checking account expenditures were also reviewed. The expenses for the recent trustee election were noted.

Additions and removals from the Trust benefit participants lists were noted.

The next meeting will be in November of this year. Ira was elected to serve as chair of the Trustees for the next term.

Adjourned.